



Eolas Money

Helping You on Life's Financial Journey

Eolas Money has the knowledge and expertise to help you plan your financial journey...



About Eolas Money

Eolas Money is a Financial Planning & Financial Wellbeing practice based in Clonmel, Co Tipperary. We specialise in providing Financial Planning and Financial Wellbeing services to clients who want to achieve their personal and financial goals. Our clients consist of Business Owners, Executives, Professionals, Self Employed and Families throughout Ireland. We hold nearly 50 years of combined experience in the design and delivery of tailored Financial Planning solutions for our clients.

Eolas Money maintains the highest standards of professionalism. Our Financial Planners hold the prestigious Certified Financial Planner designation, and we have invested very heavily in the education and professional development of our growing team.

What we do for you

We work with you to research, design, present and implement a comprehensive, personalised, financial plan for your future. Whatever your goals, we can help. Your plan is designed to eliminate any waste or inefficiencies within your financial affairs, and to give you the direction and focus you need to achieve your objectives. We aim to become a trusted co-driver that you turn to for guidance when financial decisions intersect with your journey through life.

As a completely independent practice, we act as a trusted partner to all our clients, helping them achieve what matters most to them through the provision of reliable, transparent and unbiased financial planning guidance.



Income

Taxation

Planning for Older Age

Planning for Retirement

Banking and Budgeting

The elements of your money that we can help you with

Protection

Savings and Investments

Borrowings and Mortgages

Some of our Financial Planning Tools

Our ability to provide you with a detailed financial cashflow allows you to assess your current and forecasted financial futures by taking into consideration all of your household incomes and expenditures thereby creating a detailed forecast of your household's finances now and in the future. By using financial planning software, we can easily demonstrate options to help you achieve your financial goals.



Engagement Options

Our initial fact finding meeting with you is conducted at our expense and is designed to assess the areas of your personal finances where we can help. It does not include any financial advice. Subsequently, should you wish to engage our help, you can choose to engage with us in the following ways:

1. Obtain a full Financial Plan:

Our Financial Plan rates, inclusive of VAT, are as follows:

Couple	€2,400 or €100 per month for two years
Single	€1,800 or €75 per month for two years

Why clients choose to obtain a full Financial Plan:

- To provide you with a clear overview of your current financial situation, including your income, expenses, assets, and liabilities.
- To help you identify risks to your future financial wellbeing and how to mitigate them.
- To benefit from the insights provided by our Financial Planning & Cashflow Modelling software so that you have a full understanding of the impact of your decisions on your financial future,
- To help you develop investment strategies tailored to your risk tolerance and time horizon, based on the various goals you are aiming to achieve.
- To help you structure your finances in a tax-efficient manner.
- To receive ongoing support and guidance on all of your key future financial decisions

2. Tailored advice on a specific financial concern:

We can also help if you're looking for Financial Planning guidance in specific areas, but don't require a full financial plan. The fee charged by Eolas Money, for this type of work, will be based on the time undertaken by us and will be agreed with you in advance of any work commencing. Our current hourly rate is €200 +VAT.



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  EolasMoney

FINANCIAL SECURITY

YOUR GOALS ACHIEVED

PEACE OF MIND



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